

GENERAL CONSTRUCTION | REAL ESTATE ACQUISITION | REAL ESTATE DEVELOPMENT

Subcontractor Prequalification Form Date Completed:				
Company Name:				
Address:				
City & State:	ty & State: Zip Code:			
Phone: Fax:				
Website address:				
Type of Entity: Corporation S-0	Corporation	LC Partnership	Sole Proprietor Other	
Year Established: Federa	al Tax ID:	State of	Incorporation:	
			CSB Section 3	
Work performed by company (describe b				
Average # of Employees: Office		Tradespeopl		
Construction Volume (last 3 full years):	Year	\$		
		\$		
		\$		
Typical Project Size: \$				
Bank Name:	Bank (	Contact:		
Line of Credit Amount: \$				
Owner/Officers:				
Name	Title		Email	
1				
2				
3				
4				
Main Office Contact:				
Name	<u>Phone</u>	<u>Mobile</u>	Email	
Main Safety Contact:				
Name	<u>Phone</u>	Mobile	Email	



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## Additional Information Required

1. Is your company able to provide a 100% payment and performance bond?

If yes, please attach a letter of certification from your surety or bonding agent indicating your **surety name** and bonding limit per project and aggregate. This letter must be dated within the last 6 months.

- **2.** Insurance requirements: please provide a Certificate of Insurance marked "For Information Purposes Only" from your insurance agent indicating your current coverages and limits.
- 3. Attach your latest, accountant prepared Financial Statements or corporate tax return. This information provided will remain strictly confidential but is necessary for us to evaluate some key ratios and measures as part of the prequalification process.
- 4. Does your company meet all Ohio BWC Drug Free Work Place requirements?
- Indicate your Workers Comp Experience Modification Rate (EMR) for the past three years
  Year \_\_\_\_\_ Rate \_\_\_\_\_ Rate \_\_\_\_\_ Rate \_\_\_\_\_ Rate \_\_\_\_\_

Please attach a letter from your insurance carrier or state fund verifying the data provided. If the modification rate exceeds 1.0 for any given year, please provide a written explanation below:

- 6. Has OSHA cited your company for any violations during the last five (5) years?\_\_\_\_\_\_If yes, please explain:
- 7. Indicate all lawsuits and / or judgments against your company in the last 3 years:
- **8.** Attach a list of current major projects showing the name of project, address, owner, general contractor, contract amount, scope of work and scheduled completion.
- **9.** Attach a list of completed major projects showing the name of project, address, owner, general contractor, contract amount, scope of work and scheduled completion.



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## **Subcontractor Prequalification Form**

## Acknowledgement

I certify that all the statements and supporting documentation provided herein are true and understand that any falsification or willful omission shall be sufficient cause for disqualification of project award.

This prequalification form must be signed by a duly authorized representative of the company.

Signature: \_\_\_\_\_

Print Name:

Title: \_\_\_\_\_ Date: \_\_\_\_\_

\*\* Submitting an incomplete prequalification package will delay this review process and could impact any consideration of project award.